

We are part of a Private, well-capitalized North American manufacturing group with 28 plants in 10 countries. We are seeking to purchase for cash manufacturing companies meeting criterion outlined below.

Acquisition Criteria

Industry:	Manufacturing, Industrial, Aviation and Defense.
Geographic Target:	Worldwide
Transaction Types:	Acquisitions of manufacturing subsidiaries, divisions, product lines, carve-outs
Target Revenues:	\$5 million to \$200 million
Target EBITDA:	Negative \$15 million to break-even EBITDA
Pot. Liabilities Assumed:	Environmental and asbestos liabilities, under-funded pension plans, litigation
Seller Reps and Warranties:	None required
Buyer Financial Contingencies:	None required
Time to Close:	21 to 45 days
Finders fees:	Paid by Purchaser
Confidentiality:	Strict confidentiality maintained

Process:

Initial contact should be made with John Devine, President U.S Hose Corp at (815) 407 3330 or e-mail at jdevine@ushose.net